

Regional sector summary table

Company	Rec	Shr px 24 Sept (RM)	Tp (RM)	EPS		EPS Grth (%)		PE (x)		Div yield (%)	
				CY12F RM(sen)	CY13F RM(sen)	CY12F	CY13F	CY12F	CY13F	CY12F	CY13F
Sime Darby	Buy	9.75	11.00	69.1	68.3	5.4	(1.2)	14.1	14.3	3.5	3.5
IOI Corp	Hold	4.93	5.24	29.9	32.0	1.4	7.2	16.5	15.4	3.2	3.2
KL Kepong	Hold	22.06	23.50	118.9	133.2	(4.9)	12.0	18.6	16.6	3.5	3.6
Gent Plant'ns	Hold	9.22	9.10	56.2	62.6	(3.6)	11.5	16.4	14.7	1.3	1.4
SOP	Buy	6.24	8.00	51.6	61.5	(8.0)	19.2	12.1	10.2	0.6	0.6
TSH Resources	Hold	2.20	2.35	11.7	15.5	(19.0)	32.3	18.7	14.2	1.6	2.1
Ta Ann	Buy	3.93	5.30	26.4	35.2	(35.9)	33.0	14.9	11.2	3.0	4.0
TH Plant	Hold	2.40	2.45	19.2	22.3	(21.8)	16.5	12.5	10.7	4.1	4.8
Malaysia Average								15.7	14.8		
Singapore		SGD	SGD	US (cents)	US (cents)						
Wilmar	Sell	3.19	2.60	20.8	23.8	(7.6)	14.4	12.2	10.7	1.7	2.0
Golden Agri*	N.R.	0.65	N.R.	4.9	5.5	63.3	12.2	10.6	9.4	2.5	2.7
First Resources	Buy	2.14	2.15	11.7	12.2	2.1	4.3	14.6	14.0	2.1	2.2
Indofood Agri*	N.R.	1.37	N.R.	11.4	13.1	2.0	14.8	9.6	8.3	1.1	1.3
Singapore Average								11.9	10.6		

Source: Maybank-KE: *Bloomberg estimates